Workshop and MC Meeting, Krakow | 20 – 21 February 2014

Non-Wood Forest Products in Croatia – state of the art

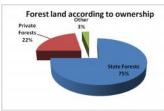
Associate prof. Stjepan Posavec Faculty of Forestry University of Zagreb





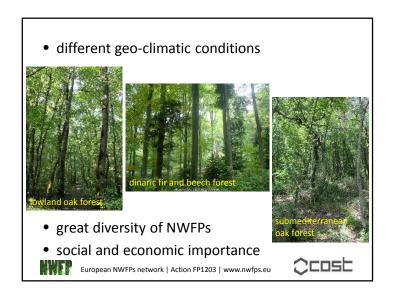
Overview of forests in Croatia

- cca. 47% of land is covered with forests
- 43% forests are on karst
- 95% of close-to-nature managed forests
- FSC certificate for all state forests since 2002



European NWFPs network | Action FP1203 | www.nwfps.eu







Legal framework

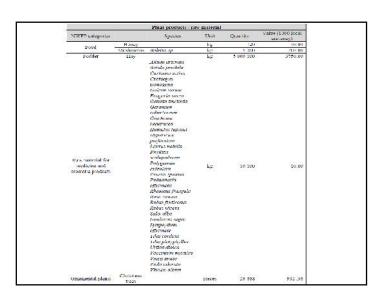
- Law on forests (NN <u>140/05</u>, 82/06, <u>129/08</u>, <u>80/10</u>, <u>124/10</u> and <u>25/12</u>)
- Law on nature protection (NN 70/05, 139/08, 57/11)
- Law on hunting (NN <u>140/05</u>, <u>75/09</u>, <u>153/09</u>)
- Regulations on the fungi protection (<u>NN</u> 34/02)
- Croatian forests L.t.d. NWFPs pricelist (2007)





RESPONSIBILITY

- Ministry of Agriculture (Forestry department)
- Ministry of Environment and Nature Protection
- State forest company



Other plant products	Forest seeeds	Quercus robur Quercus petraea Fraxinus angustifolia	kg	428 626	2995.78
		Adnus glutinosa Juglans nigra Acer pseudoplatanus Wild fruits Pinus nigra Pinus sylvestris Pinus halepensis Pinus pinaster Quercus ilex Quercus vilex Quercus pubescens			

FRA 2010 REPORT CROATIA

Value elements MEDFOREX PROJECT Report 2003	Croatia	Mediterranean part	Share
110p011 2000	mil	l. EUR	%
Total Direct Use Value	282,0	77,4	27,4
Annual turnover of forest timber products	208,9	22,1	10,6
Hunting	12,9	2,8	21,7
Fodder and forage	13,1	12,0	91,6
Honey	2,0	0,8	40,0
Fibrous materials	1,0	1,0	100,0
Medicinal plants	1,0	0,9	90,0
Forest fruits	0,3	0,2	66,7
Mushrooms	2,0	1,0	50,0
Truffles	1,6	1,6	100,0
Recreation	28,8	20,8	72,2
Tourism	10,4	3,7	35,0

NWH entegories		Species	Number of trophies paid in full	Trophies value (HRK)	Total wild meat (kg)	Wild meat value (HRK)	10nit	Quantity	Value (1000 HRK)
		Cervas elophus	116	1383122.00			2 - 3		-36
		Dama dama	13	59951.50			3		<u> </u>
Hides, skins	10 00 0	Caproolus caproolus	144	317985.00			east of		
and trophics	Trophies	Rupneapra rupcapra Ovis musimon Sus exrofa Ursus arctos	7 18 2188 9	47226.50 248133.00 361228.50 353833.00			kom		2776.
		Corvas olaphus			32704.50	735847.30			
		Oama doma			1455.50	30362.30			
		Capreolus capreolus			4999 00	178789 00			
		Rupicapra гирсарна Она тихипан			116.00	1554.00			
		Sun serofa			101512.50	959072.50			
Wild		Cresus arcios			580.00	18150.00			
most		Герих выгоравих		- 1	201.00	41006 00	kα		2667.9
		Phasiamis colentens			2419.00	289983.00			
		Perax perax			19.00	19-10,00			
		Coturnex commen			85.60	57274.00			
		Scolopux rusticola			203.75	211204.00			
		Anas piatyrhymenos			1028.25	76776 00			
		Fulica atra		- 0	597.00	27462.00	24 3		00%
Other enhals sound products	Mest penduda						kg	300	15.0

Forest Fruits

- Estimation of average ammount for species per price per kilos
- Total value 0,3 mil Euros per year
- 66,6% in Mediterranean area

2012. Marketing u šumarstvu

Scientific name	Name	Scientific name	Name
Fragaria vesca	Divlja jagoda – W <i>ild</i> strowbery	Rubus discolor	Crna kupina - Blackberr
Vaccinium vitis- idea	Brusnica - Cranberry	Vaccinium myrtillus	Borovnica - Blueberry
Sorbus aucparia	Jarebika - European Mountain ash	Cornus mas	Drijen - Cornel-tree
Rhamnus cathartica	Crni trn - Common blackthorn	Rosa canina	Šipak - Dog-rose
Arbutus unedo	Obi na planika - Strawberry tree	Juniperus communis	Borovica - Juniper berry
Ribes vulgare	Ribizl - Currant	Berberis vulgaris	- Barberry
Ribes grossularia	Ogrozd - Gooseberry	Sambucus nigra	Bazga - Common elder
Rubus idaeus	Kupina - Raspberry		

Research Project: Entrepreneurship, marketing and markets NTFP in SEE region

27 processors

	Serbia	Macedonia	Croatia	Italy
nushrooms	Х	X	Χ	Х
ruffles			Χ	Х
erries, nuts ruits, seeds		X	Х	Х
romatic nd nedicinal erbs	X	Х	х	
loney		X	Χ	

Kumpri sulto malunasto pource 322 Juano seemere 3722 Federia repai sjemenje šerieme repe 3554 Sepremonal druga sijemenje šerieme repe 3554 Silip preventi eva sijemenje šerieme repe 3554 Silip preventi eva sijemenje seriemenji taz immanaji i solici silip preventi eva sijemenje i solici silip sil	183 1 163 1 181 1 179 1 141 1 184 1 167 1 147 1 125 1 169 1 15 1 178 1	9008 9 04/ 201 1 4/6 138 40 9 // 615 48 302 106 118 153 37 744 3 671 12 981 15/ 910 27 83 169 560 201 5/1 367 440	2005 8 063 923 1 036 149 47 000 405 027 329 960 115 703 43 162 2 167 10 495 180 603 23 226 151 049 142 362 245 275 245 275	2010 7 926 608 1 060 423 49 000 49 000 215 623 80 626 32 614 969 10 519 241 009 17 816 114 503 230 641	2011 9380 985 1 554 046 45 710 682 175 205 713 103 117 46 288 541 16 294 201 111 28 145 64 294 12 201 111	Intelligence and sales Charaks Charaks Charaks Platifies and day legitimize septible Name and supprished seed sends Supprished seed sends Supprished seed seed Sends Sends and supprished seed seed Sends and supprished seed seed Sends and seed seed seed Sends seed seed seed seed Sends seed septimize seed seed Sends seed septimize Sends seed septimize Sends seed septimize Sends seed septimize Sends seed seed seed seed seed Sends seed seed seed seed seed seed seed Sends seed seed seed seed seed seed seed
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Knol), magard, mile i marge, žive 2. Nuosi kovin živo 7. Siamo sučja i kiu je milji ko 21. Siama ovčja vuna, masna (neprana) Svrije, žive 718.	98	58/ /53	669 485	690 491	851 46/	Catile, ive
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Šisana ovčja vuna, masna (neprana) Svinje, žive /18	64	6 334	5.057	5 073	6.672	Sharp and genite five
Svinje, tive /18	60	30 401	31 818	27.912	33.755	Row shoop is read quarts' milk
	1	-	-		-	Sheared sheep wool, greasy (raw)
	19	/93 1/0	862 006	778 464	948 175	Plas, Ive
Perad 2 ws 416	98	537 326	533 106	484 894	521 /51	Poultry, live
Kokošje jaja 1/2	30	200 E26	240 057	232 932	227 309	Hens' eggs
Detaile uppoiene 2 wotinte, 2 ive	42	331	/8	229	331	Other bred animals live
Protzvodí od uzgojenih živodnja 10	30	12 161	11 011	21 415	16 279	Products of bred artimals
Sirove kože s dlakom III s vunom, osim janjeće kože		909	400	1 859	1 565	Rew haired or wool skins, exc. lambs'
Grupo obradeno divo 1 486	63					

The minimum value for buying (7.98Eur/kg) and selling price (12.59Eur/kg) is for mushrooms.

The lowest is for berries and other fruits (3,893Eur/kg).

The maximum value for buying (20Eur/kg) and selling (27Eur/kg) price is also for mushrooms.

Cash is the most frequent (more than 70%) way of payment

NWFP Quantities

Capacity of the company in average for:

- mushrooms is 16.479,23 kg/year,
- Aromatic, medical plants 15.3555kg/year,
- berries and other fruits 2.206,67kg/year.
- Average percent of utilization is around 50 %.

Thank you for your attention!

Conclusions

- legal framework often confusing
- widespread black market
- scarce or no data on NWFPs
- small number of ongoing projects on NWFPs
- only few NWFPs marketed
- high economic potential



